

DEBTOR: EOLA Capital LLC CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 1/1/2025 to 1/31/2025

CASH FLOW SUMMARY	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>Dec-24</u>	<u>Jan-25</u>	<u>Accumulated</u>
1. Beginning Cash Balance	\$ <u>76,033.25</u>	\$ <u>76,741.59</u>	\$ <u>76,657.17</u>	\$ <u>81,634.67</u>	\$ <u>83,827.68</u>	\$ <u>86,017.20</u>	\$ <u>91,007.91</u>	\$ <u>76,033.25</u> (1)
2. Cash Receipts								
Operations	-	-	-	-	-	-	-	-
Sale of Assets	-	-	-	-	-	-	-	-
Loans/advances	-	-	-	-	-	-	-	-
Other: Loan Interest Income	708.34	-	5,100.00	2,550.00	2,550.00	5,100.00	2,550.00	18,558.34
Other: Interest Income	-	-	-	-	-	-	-	-
Total Cash Receipts	\$ <u>708.34</u>	\$ <u>-</u>	\$ <u>5,100.00</u>	\$ <u>2,550.00</u>	\$ <u>2,550.00</u>	\$ <u>5,100.00</u>	\$ <u>2,550.00</u>	\$ <u>18,558.34</u>
3. Cash Disbursements								
Operations	-	84.42	122.50	356.99	110.48	109.29	156.46	940.14
Debt Service/Secured loan payment	-	-	-	-	-	-	-	-
Professional fees/U.S. Trustee fees	-	-	-	-	250.00	-	250.00	500.00
Other	-	-	-	-	-	-	-	-
Total Cash Disbursements	\$ <u>-</u>	\$ <u>84.42</u>	\$ <u>122.50</u>	\$ <u>356.99</u>	\$ <u>360.48</u>	\$ <u>109.29</u>	\$ <u>406.46</u>	\$ <u>1,440.14</u>
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	<u>708.34</u>	<u>(84.42)</u>	<u>4,977.50</u>	<u>2,193.01</u>	<u>2,189.52</u>	<u>4,990.71</u>	<u>2,143.54</u>	<u>17,118.20</u>
5 Ending Cash Balance (to Form 2-C)	\$ <u><u>76,741.59</u></u>	\$ <u><u>76,657.17</u></u>	\$ <u><u>81,634.67</u></u>	\$ <u><u>83,827.68</u></u>	\$ <u><u>86,017.20</u></u>	\$ <u><u>91,007.91</u></u>	\$ <u><u>93,151.45</u></u>	\$ <u><u>93,151.45</u></u> (2)

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	<u>\$</u>	0
Operating Account	<u>First Western Bank & Trust</u>	0
Debtor-in-possession Account	<u>US Bank</u>	93,151.45
Other Interest-bearing Account	<u></u>	0
TOTAL (must agree with Ending Cash Balance above)	\$ <u><u>93,151.45</u></u>	

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case
Current month beginning cash balance should equal the previous month's ending balance.*

(2) *All cash balances should be the same.*

EXHIBIT A

DEBTOR: EOLA Capital LLC

CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 1/1/2025 to 1/31/2025

CASH RECEIPTS DETAIL

(attach additional sheets as necessary)

Account No:

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Date	Payer	Description	Amount
01/30/2025	Epic Unite REH	Other: Loan Interest Income	425.00
01/30/2025	Epic Unite REH	Other: Loan Interest Income	2,125.00

\$

Total Cash Receipts

\$ 2,550.00 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

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EXHIBIT A

DEBTOR: EOLA Capital LLC

CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 1/1/2025 to 1/31/2025

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Check No.	Payee	Description (Purpose)	Amount
				\$
01/15/2025		USBank	Operations	117.26
01/22/2025	1004	Vicki Campbell	Operations	39.20
01/28/2025	1005	US Trustee Payment Center	Professional fees/U.S. Trustee fees	250.00

Total Cash Disbursements \$ 406.46 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

COMPARATIVE BALANCE SHEET

For Period Ending 1/31/2025

ASSETS

Current Assets:

Cash (from Form 2-B, line 5)	\$	-	\$	76,741.59	\$	76,657.17	\$	81,634.67	\$	83,827.68	\$	86,017.20	\$	91,007.91	\$	93,151.45	\$	76,033.25
Accounts Receivable (from Form 2-E)		-		161,916.66		120,404.17		184,841.68		245,879.19		245,879.19		243,329.19		243,329.19		98,683.21
Receivable from Officers, Employees, Affiliates		-		-		-		-		-		-		-		-		-
Inventory		-		-		-		-		-		-		-		-		-
Other Current Assets :(List)		-		-		-		-		-		-		-		-		-
		-		-		-		-		-		-		-		-		-
Total Current Assets	\$	-	\$	238,658.25	\$	197,061.34	\$	266,476.35	\$	329,706.87	\$	331,896.39	\$	334,337.10	\$	336,480.64	\$	174,716.46
Fixed Assets:																		
Land	\$	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$	-
Building		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
Equipment, Furniture and Fixtures		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
Total Fixed Assets		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
Less: Accumulated Depreciation	(-	(-	(-	(-	(-	(-	(-	(-	(-
Net Fixed Assets	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Other Assets (List):		-		-		-		-		-		-		-		-		-
Notes Receivable		-		9,075,000.00		9,075,000.00		9,075,000.00		9,075,000.00		9,075,000.00		9,075,000.00		9,075,000.00		9,075,000.00
		-		-		-		-		-		-		-		-		-
TOTAL ASSETS	\$	-	\$	9,313,658.25	\$	9,272,061.34	\$	9,341,476.35	\$	9,404,706.87	\$	9,406,896.39	\$	9,409,337.10	\$	9,411,480.64	\$	9,249,716.46

LIABILITIES

Post-petition Accounts Payable (from Form 2-E)	\$	-	\$	-	\$	26,136.91	\$	42,693.35	\$	85,250.34	\$	105,712.73	\$	134,999.69	\$	151,587.54	\$	-
Post-petition Accrued Professional Fees (from Form 2-E)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Post-petition Taxes Payable (from Form 2-E)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Post-petition Notes Payable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Post-petition Payable(List): CRO	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Post Petition Liabilities	\$	-	\$	-	\$	26,136.91	\$	42,693.35	\$	85,250.34	\$	105,712.73	\$	134,999.69	\$	151,587.54	\$	-
Pre Petition Liabilities:																		
Secured Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Priority Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Prepetition Unsecured Debt	-	-	9,087,833.34	-	-	9,087,833.34	-	9,087,833.34	-	9,087,833.34	-	9,087,833.34	-	9,087,833.34	-	9,087,833.34	-	9,087,833.34
Class B	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Pre Petition Liabilities	\$	-	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34
TOTAL LIABILITIES	\$	-	\$	9,087,833.34	\$	9,113,970.25	\$	9,130,526.69	\$	9,173,083.68	\$	9,193,546.07	\$	9,222,833.03	\$	9,239,420.88	\$	9,087,833.34
OWNERS' EQUITY																		
Owner's/Stockholder's Equity	\$	-	\$	225,824.91	\$	158,091.09	\$	210,949.66	\$	231,623.19	\$	213,350.32	\$	186,504.07	\$	172,059.76	\$	161,883.12
Retained Earnings - Prepetition	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Retained Earnings - Post-petition	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL OWNERS' EQUITY	\$	-	\$	225,824.91	\$	158,091.09	\$	210,949.66	\$	231,623.19	\$	213,350.32	\$	186,504.07	\$	172,059.76	\$	161,883.12
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	-	\$	9,313,658.25	\$	9,272,061.34	\$	9,341,476.35	\$	9,404,706.87	\$	9,406,896.39	\$	9,409,337.10	\$	9,411,480.64	\$	9,249,716.46

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

EXHIBIT C

DEBTOR: EOLA Capital LLC

CASE 24-30284

Form 2-D
PROFIT AND LOSS STATEMENT

For Period 1/1/2025 to 1/31/2025

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ 2,550.00	\$ 8,358.34
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ 2,550.00	\$ 8,358.34
Cost of Goods Sold	-	-
Gross Profit	\$ 2,550.00	\$ 8,358.34
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	156.46	940.14
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list):	-	-
	-	-
Total Operating Expenses	\$ 156.46	\$ 940.14
Operating Income (Loss)	\$ 2,393.54	\$ 7,418.20
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income		10,200.00
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ -	\$ 10,200.00
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	250.00	500.00
Total Reorganization Expenses	\$ 250.00	\$ 500.00
Net Income (Loss) Before Income Taxes	\$ 2,143.54	\$ 17,118.20
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ 2,143.54	\$ 17,118.20

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: EOLA Capital LLC

CASE NO:

24-30284

Form 2-E
SUPPORTING SCHEDULES

For Period: 1/1/2025 to 1/31/2025

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

Due	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	Post Petition Accounts Payable
Under 30 days	\$ 63,233.34	61,037.51	64,437.51	63,587.51	2,550.00	-	-	16,607.85
30 to 60 days	-	60,683.34	61,037.51	61,887.51	61,037.51	-	-	29,286.96
61 to 90 days	-	-	60,683.34	61,037.51	61,887.51	61,037.51	-	20,462.39
91 to 120 days	-	-	-	60,683.34	61,037.51	61,887.51	61,037.51	42,556.99
Over 120 days	-	-	-	-	60,683.34	121,720.85	183,608.36	42,673.35
Total Post Petition	<u>63,233.34</u>	<u>121,720.85</u>	<u>186,158.36</u>	<u>247,195.87</u>	<u>247,195.87</u>	<u>244,645.87</u>	<u>244,645.87</u>	
Pre Petition Amounts	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	
Total Accounts Receivable	\$ 161,916.66	\$ 220,404.17	284,841.68	345,879.19	345,879.19	343,329.19	343,329.19	
Less: Bad Debt Reserve	-	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	
Net Accounts Receivable (to Form 2-C)	<u>\$ 161,916.66</u>	<u>\$ 120,404.17</u>	<u>184,841.68</u>	<u>245,879.19</u>	<u>245,879.19</u>	<u>243,329.19</u>	<u>243,329.19</u>	
								Total Post Petition Accounts Payable
								<u>151,587.54</u>

* Attach a detail listing of accounts receivable and post-petition accounts payable

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

	Month-end Retainer Balance	Current Month's Accrual	Paid in Current Month	Date of Court Approval	Month-end Balance Due *
Debtor's Counsel	\$				
Counsel for Unsecured Creditors' Committee					
Trustee's Counsel					
Accountant					
Other: CRO	-	-	-		-
Total	\$ -	\$ -	\$ -		-

*Balance due to include fees and expenses incurred but not yet paid.

Total Post Petition Accounts Payable	<u>151,587.54</u>
Pre-Petition Accounts Payable	111,191.08
Total Accounts Payable	262,778.62

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

Payee Name	Position	Nature of Payment	Amount
Vicki Campbell	Accountant	accounting services	\$ 39.20

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.